

**PuriCore plc**  
**(“PuriCore” or the “Company”)**

**Extension of Repayment Date of Convertible Loan Notes**

**MALVERN, PENNSYLVANIA, AND STAFFORD, UK, 13 December 2011** - [PuriCore](#) (LSE: PURI), the water-based clean technology company focused on developing and commercialising proprietary, green solutions that safely, effectively, and naturally kill infectious pathogens, today announces an extension of the repayment date in relation to the convertible loan notes issued by the Company on 14 June 2010 (the “Convertible Loan Notes”), details of which were announced and set out in a circular to shareholders on 28 May 2010.

Following the announcement on 21 October 2011 that the Company was exploring a number of options regarding the Convertible Loan Notes, PuriCore has reached an agreement with the requisite majority of holders of the Convertible Loan Notes for a two-year extension of the repayment date, which will now be 31 December 2013. The Convertible Loan Notes, amounting to £7.95 million, were due to be repaid on 31 December 2011, subject to the holders having the right to convert all or part of their holdings into ordinary shares of the Company at a price (following the consolidation of the share capital on 14 June 2010) of 75p per share. There have otherwise been no other changes to the terms of the Convertible Loan Notes.

The Company is currently negotiating additional funding lines and is considering raising further capital. All new funding will be used for market development and general working capital purposes. Any issue of new equity may be undertaken in conjunction with a renegotiation of the Convertible Loan Notes to include a reduction in the conversion price (if appropriate) to reflect market conditions and to provide an incentive for early conversion. Any significant issue of new equity and proposed changes to the conversion terms of the Convertible Loan Notes will be subject to shareholder approval.

**Enquiries:**

**FTI Consulting**  
Susan Quigley  
Ben Brewerton  
+44 (0) 20 7831 3113

**PuriCore**  
Chris Wightman  
Executive Chairman  
+44 (0) 20 7290 3440

**About PuriCore**

PuriCore plc (LSE: PURI) is a water-based clean technology company focused on developing and commercialising proprietary green solutions that safely, effectively, and naturally kill infectious pathogens without causing harm to human health or the environment. PuriCore's patented, proprietary technology mimics the human body's production of the natural antimicrobial hypochlorous acid, offering a safe and non-hazardous approach to disinfection and sanitisation. The Company's products are used in a broad range of markets that depend upon controlling contamination, including food retail and foodservice, medical device disinfection, and wound care. Hypochlorous acid is proven to be safe, environmentally friendly, and fast acting against a broad range of infectious pathogens, including major public health threats of *C.difficile*, *E.coli*, HIV, Human and Animal

Influenza (including H1N1 and H5N1), *Legionella*, *MRSA*, *M.tuberculosis*, Norovirus, and *Salmonella*. PuriCore is headquartered in Malvern, Pennsylvania, with operations in Stafford and Clevedon, UK.

To receive additional information on PuriCore, please visit our website at [www.puricore.com](http://www.puricore.com), which does not form part of this press release.

Certain statements made in this announcement are forward-looking statements. These forward-looking statements are not historical facts but rather are based on the Company's current expectations, estimates, and projections about its industry; its beliefs; and assumptions. Words such as 'anticipates,' 'expects,' 'intends,' 'plans,' 'believes,' 'seeks,' 'estimates,' and similar expressions are intended to identify forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond the Company's control, are difficult to predict, and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. The Company cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of the Company only as of the date of this announcement. The forward-looking statements made in this announcement relate only to events as of the date on which the statements are made. The Company will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances, or unanticipated events occurring after the date of this announcement except as required by law or by any appropriate regulatory authority.